

AGENDA

CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (CPCFA)

Regular Meeting

Tuesday, August 21, 2012, 10:30 a.m.

915 Capitol Mall, Room 587

Sacramento, CA 95814

(or upon adjournment of CIDFAC meeting)

MEMBERS:
Bill Lockyer, Chairman
State Treasurer

John Chiang
State Controller

Ana J. Matosantos, Director
Department of Finance

EXECUTIVE DIRECTOR
Michael Paparian

OPEN SESSION

1. **CALL TO ORDER AND ROLL CALL**
2. **APPROVAL OF JULY 17, 2012, MEETING MINUTES**
3. **EXECUTIVE DIRECTOR'S REPORT**
 - Program Updates (Bond, CalCAP, CALReUSE)
 - Report on Actions Under the Executive Director's Delegated Authority
4. **BUSINESS ITEMS**

There will be a public comment period at the end of each item.

STAFF

**A. REQUEST TO APPROVE INITIAL RESOLUTION REFLECTING OFFICIAL
INTENT TO ISSUE REVENUE BONDS**

- 1) Alameda County Industries, LLC and/or its Affiliates #863(SB*),
Solid Waste Disposal, \$10,275,000

Alejandro Ruiz

**B. REQUEST TO APPROVE FINAL RESOLUTIONS AUTHORIZING THE
ISSUANCE OF REVENUE BONDS, SMALL BUSINESS ASSISTANCE FUND
(SBAF) COSTS OF ISSUANCE ASSISTANCE AND TAX-EXEMPT VOLUME
CAP ALLOCATION**

- 1) California Waste Recovery Systems, LLC and/or its Affiliates,
#857(SB*), Solid Waste Disposal, \$7,610,000

Deanna Hamelin

Transaction participants include:

- Underwriter: Westhoff, Cone & Holmstedt
- Trustee: The Bank of New York Mellon Trust Company, N.A.

2) eCullet LLC and/or its Affiliates #848(SB*), Solid Waste Disposal,
\$6,170,000

Deanna Hamelin

Transaction participants include:

- Placement Agent: Westhoff, Cone & Holmstedt
- Trustee: U.S. Bank National Association

C. REQUEST TO AMEND INFILL GRANT DOCUMENTS UNDER THE CALIFORNIA RECYCLE UNDERUTILIZED SITES (CALReUSE) REMEDIATION PROGRAM (PROP 1C)

1) Transfer from Foundation for Affordable Housing V, Inc. and Global Premier Development, Inc. as Co-Grantees to Foundation for Affordable Housing V, Inc. and Pacific West Communities, Inc. as Co-Grantees

Diana Michaelson

Transaction participants include:

- Current Co-Grantees: Foundation for Affordable Housing V, Inc.
Global Premier Development, Inc.
- Proposed Co-Grantees: Foundation for Affordable Housing V, Inc.
Pacific West Communities, Inc.
- Land Owner: Long Nguyen

5. PUBLIC COMMENT

6. ADJOURNMENT

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

*****Notice*****

It is anticipated that the next CPCFA meeting will be held on **September 18, 2012**. Complete applications, fees and other documents must be received by **August 17, 2012**, to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the **September 18, 2012** agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by **June 22, 2012**. The following dates have **tentatively** been reserved for the future 2012 Authority meetings.

September 18, 2012

October 16, 2012

November 13, 2012

December 11, 2012

**Denotes small business.*

FOR ADDITIONAL INFORMATION

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The agenda is also available on our website:

<http://www.treasurer.ca.gov/cpcfa>

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